

Announcement Summary

Entity name

JAYRIDE GROUP LIMITED

Date of this announcement

Wednesday August 11, 2021

The +securities the subject of this notification are:

♥ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Class E Employee Options	1,228,573	08/08/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

JAYRIDE GROUP LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

Registration number

ACN

155285528

1.3 ASX issuer code

JAY

1.4 The announcement is

☑ New announcement

1.5 Date of this announcement

11/8/2021



Part 2 - Issue details

- 2.1 The +securities the subject of this notification are:
- € +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX
- 2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☑ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

ASX +security code +Security description

New class - code to be confirmed Class E Employee Options

ISIN code

Options

+Security type

Date the +securities the subject of this notification were issued

8/8/2021

Will all the +securities issued in this class rank equally in all respects from their issue date?

✓ Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?
⊗ Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
Peter McWilliam	Same	350,259
Elizabeth Lovell	Same	291,502

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

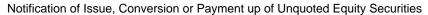
https://www.jayride.com/wp-content/uploads/asx-announcements/2020-09-24-2-Notice-of-Annual-General-Meeting-and-Proxy-Form.pdf

Options Details

+Security currency Exercise price Expiry date
AUD - Australian Dollar AUD 0.30000000 30/6/2026

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other





Description

Fully Paid Ordinary Shares

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

 $\underline{\text{https://www.jayride.com/wp-content/uploads/asx-announcements/2020-09-24-2-Notice-of-Annual-General-Meeting-and-P}_{\underline{\text{roxy-Form.pdf}}}$

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

1,228,573





Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
JAY : ORDINARY FULLY PAID	176,384,258

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
JAYAG : WARRANTS	3,616,637
JAYAL : PERFORMANCE OPTION EXPIRING 31-DEC-2021 EX \$0.55	300,000
JAYAM : PERFORMANCE OPTION EXPIRING 31-DEC-2021 EX \$0.60	300,000
JAYAN : PERFORMANCE OPTION EXPIRING 31-DEC-2021 EX \$0.65	300,000
JAYAO : PERFORMANCE OPTION EXPIRING 31-DEC-2021 EX \$0.80	300,000
JAYAP : PERFORMANCE OPTION EXPIRING 31-DEC-2021 EX \$0.95	300,000
JAYAQ : PERFORMANCE OPTION EXPIRING 31-DEC-2021 EX \$1.10	300,000
JAYAR : PERFORMANCE OPTION EXPIRING 31-DEC-2022 EX \$0.50	300,000
JAYAS : PERFORMANCE OPTION EXPIRING 30-JUN-2024 EX \$0.30	1,200,000
JAYAJ : OPTION EXPIRING 30-JUN-2025 EX \$0.30	2,723,132
JAYAK : OPTION EXPIRING 30-JUN-2025 EX \$0.30 CLASS D	2,214,882
JAYAI : OPTION EXPIRING 30-JUN-2024 EX 55.3C	1,484,581
JAYAH : OPTION EXPIRING 30-JUN-2023 EX 53.3C	2,394,830



New class - code to be confirmed : Class E Employee Options

1,228,573



Part 5 - Other Listing Rule requirements

- 5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?
 ☑ Yes
- 5.1a Select the number of the applicable exception in Listing Rule 7.2

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