



Announcement Summary

---

**Entity name**

JAYRIDE GROUP LIMITED

**Date of this announcement**

Wednesday August 11, 2021

**The +securities the subject of this notification are:**

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

**Total number of +securities to be issued/transferred**

<b>ASX +security code</b>	<b>Security description</b>	<b>Total number of +securities to be issued/transferred</b>	<b>Issue date</b>
New class - code to be confirmed	Class E Employee Options	1,228,573	08/08/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

---

**1.1 Name of entity**

JAYRIDE GROUP LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ACN

**Registration number**

155285528

**1.3 ASX issuer code**

JAY

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

11/8/2021



Part 2 - Issue details

---

**2.1 The +securities the subject of this notification are:**

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

**2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:**

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

**ASX +security code**

New class - code to be confirmed

**+Security description**

Class E Employee Options

**+Security type**

Options

**ISIN code**

**Date the +securities the subject of this notification were issued**

8/8/2021

**Will all the +securities issued in this class rank equally in all respects from their issue date?**

Yes

**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**

Yes

**Provide details of the KMP or +associates being issued +securities.**

Name of KMP	Name of registered holder	Number of +securities
Peter McWilliam	Same	350,259
Elizabeth Lovell	Same	291,502

**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**

Yes

**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

<https://www.jayride.com/wp-content/uploads/asx-announcements/2020-09-24-2-Notice-of-Annual-General-Meeting-and-Proxy-Form.pdf>

Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.30000000	30/6/2026

**Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option**

Other



**Description**

Fully Paid Ordinary Shares

**Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**

<https://www.jayride.com/wp-content/uploads/asx-announcements/2020-09-24-2-Notice-of-Annual-General-Meeting-and-Proxy-Form.pdf>

**Any other information the entity wishes to provide about the +securities the subject of this notification**

---

Issue details

**Number of +securities**

1,228,573

---





## Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

## 4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
JAY : ORDINARY FULLY PAID	176,384,258

## 4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
JAYAG : WARRANTS	3,616,637
JAYAL : PERFORMANCE OPTION EXPIRING 31-DEC-2021 EX \$0.55	300,000
JAYAM : PERFORMANCE OPTION EXPIRING 31-DEC-2021 EX \$0.60	300,000
JAYAN : PERFORMANCE OPTION EXPIRING 31-DEC-2021 EX \$0.65	300,000
JAYAO : PERFORMANCE OPTION EXPIRING 31-DEC-2021 EX \$0.80	300,000
JAYAP : PERFORMANCE OPTION EXPIRING 31-DEC-2021 EX \$0.95	300,000
JAYAQ : PERFORMANCE OPTION EXPIRING 31-DEC-2021 EX \$1.10	300,000
JAYAR : PERFORMANCE OPTION EXPIRING 31-DEC-2022 EX \$0.50	300,000
JAYAS : PERFORMANCE OPTION EXPIRING 30-JUN-2024 EX \$0.30	1,200,000
JAYAJ : OPTION EXPIRING 30-JUN-2025 EX \$0.30	2,723,132
JAYAK : OPTION EXPIRING 30-JUN-2025 EX \$0.30 CLASS D	2,214,882
JAYAI : OPTION EXPIRING 30-JUN-2024 EX 55.3C	1,484,581
JAYAH : OPTION EXPIRING 30-JUN-2023 EX 53.3C	2,394,830



New class - code to be confirmed : Class E Employee Options

1,228,573





Part 5 - Other Listing Rule requirements

---

**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

Yes

**5.1a Select the number of the applicable exception in Listing Rule 7.2**

13