



ASX Announcement

5th December 2022

Share Purchase Plan Offer Opens

Jayride Group Limited (ASX:JAY) ("**Jayride**" or the "**Company**") the world leading global travel marketplace for airport transfers is pleased to advise that the previously announced Share Purchase Plan has opened today.

Eligible Shareholders can access the offer documentation and apply from today at:

www.computersharecas.com.au/jayspp.

An Eligible Shareholder is a shareholder who, as at 7.00pm (Sydney time) on Friday, 25 November 2022, had a registered address in Australia or New Zealand. Further details on eligibility are set out in the SPP documentation.

Attached is a cover letter as well as the SPP Offer Booklet and sample application forms which are being dispatched to all Eligible Shareholders today.

The Company expects to close the SPP at 5.00pm (Sydney time) on Friday, 23 December 2022 and reserves the right to close the SPP early or otherwise vary the SPP timetable.

For more information please contact

Sonny Didugu

Company Secretary

Email: corporate@jayride.com

ASX release authorised by Sonny Didugu, Company Secretary, Jayride Group Limited.



About Jayride Group Limited (ASX:JAY)

Jayride.com is the world's leading publicly listed airport transfers marketplace, where travellers compare and book rides around the world. With Jayride.com, travellers can compare and book with 3,700+ ride service companies, servicing 1,600+ airports in 110+ countries around the world, including the Americas, Europe, Middle East, Africa, Asia and the Pacific.

The Jayride.com platform aggregates ride service companies and distributes them to travellers at Jayride.com; and via travel brand partners including other technology platforms, travel agencies and wholesalers. These travel brands implement Jayride APIs to sell door-to-door ride services that build traveller confidence and defend their core travel business.

Founded in 2012, Jayride.com is headquartered in Sydney, Australia.

For more information, please visit www.jayride.com



X 9999999991 I ND

JAY
MR SAM SAMPLE
123 SAMPLE STREET
SAMPLETOWN VIC 3000

5 December 2022

Dear Shareholder,

Jayride Group Limited (ASX:JAY) – Share Purchase Plan

On behalf of Jayride Group Limited (ASX:JAY) (Jayride or the Company) I am pleased to invite Eligible Shareholders to participate in a Share Purchase Plan (SPP) being conducted by the Company.

Share Purchase Plan

On 28 November 2022, the Company announced that it had secured a placement to institutional and sophisticated investors totalling \$4.12 million at an issue price of \$0.17 per share. In order to facilitate broader shareholder participation, the Company announced its intention to offer an SPP to existing Eligible Shareholders at the same price as the placement. The Company is seeking to raise up to \$1 million under the SPP.

An Eligible Shareholder is a shareholder who had a registered address in Australia or New Zealand on the Company's share register at 7.00pm (Sydney time) on Friday 25 November 2022 (the **Record Date**). Further details on eligibility are set out in the SPP Offer Booklet.

Under the SPP, Eligible Shareholders can apply to purchase between \$500 to \$30,000 worth of new Shares in the Company, irrespective of the size of their existing holding, without incurring brokerage or transaction costs. Shares issued under the SPP will rank equally with existing JAY Shares from their issue date.

The issue price of \$0.17 per share represents a 5.9% discount to the 5 day VWAP and a 6.3% discount to the 15 day VWAP prior to the announcement of the SPP, and a 10.5% discount to the last traded price at 30 November 2022.

Proceeds raised from the SPP will be applied towards accelerating our path towards cash flow positive in the coming quarters.

Jayride Group Limited

ACN 155 285 528

Level 2, 11-17 York Street, Sydney NSW 2000, Australia
e. corporate@jayride.com | w. jayride.com



In the event that the Company receives applications in excess of \$1 million, the Company will conduct a scale back that is pro-rata to the applicant's existing shareholding in JAY at the Record Date. The Company reserves the right to determine allocations and the size of the SPP in its absolute discretion.

Applications Under the SPP

Applications will open on Monday, 5 December 2022 and is expected to close on Friday, 16 December 2023. The Company reserves the right to vary the timetable of the SPP without further notice to you.

In order to apply under the SPP, Eligible Shareholders can download a copy of the SPP Offer Booklet and complete a personalised application at: www.computersharecas.com.au/jayspp. Eligible Shareholders in Australia will be able to fund their participation via BPAY® only. Eligible Shareholders in New Zealand without an Australian bank account will need to complete an Electronic Funds Transfer (**EFT**) by contacting the Company at corporate@jayride.com.

Further details of the SPP including its terms and conditions are set out in the SPP Offer Booklet. We strongly recommend that you read the SPP Offer Booklet in full prior to applying for the SPP. If you have any queries about the SPP, please email the Company at corporate@jayride.com. Although shareholder participation is welcomed, it is not compulsory. If you have any queries about whether you should or should not apply, please seek appropriate professional advice.

On behalf of Jayride, I thank you for your continued support.

Yours sincerely,

A handwritten signature in black ink, appearing to be "Rod Bishop", written over a faint, illegible printed name.

Rod Bishop

Managing Director

Jayride Group Limited



Jayride Group Limited (ASX:JAY)
ACN 155 285 528

Share Purchase Plan December 2022

This is an important document.

The Offer does not take into account the individual investment objectives, financial situation or particular needs of each Eligible Shareholder. Accordingly, before making a decision on whether or not to accept the Offer, you should consult your financial or other professional adviser.

If you have any questions in relation to the Offer or on how to submit an application, please contact the Company at corporate@jayride.com.

This document is not a prospectus or other disclosure document under the Corporations Act.

NOT FOR DISTRIBUTION OR RELEASE IN THE UNITED STATES OR TO U.S. PERSONS

SUMMARY OF IMPORTANT DATES

Event	Indicative Date
Record Date	Friday, 25 November 2022
Announcement of SPP	Monday, 28 November 2022
SPP Offer Documents Released	Monday, 5 December 2022
SPP Opens (First day for acceptances)	Monday, 5 December 2022
SPP Closes (Last day for acceptances)	Friday, 16 December 2022
Allotment and Issue of SPP Shares	Friday, 23 December 2022
Indicative timetable and is subject to change without notice. The Company reserves the right to vary the dates above, subject to any regulatory or statutory provisions that may apply.	

SUMMARY ON HOW TO PARTICIPATE

1. Read the Terms and Conditions	The Terms and Conditions set out in this document are important. Please read the full document before making any decision. There is no requirement to participate in the SPP. If you have any questions with respect to how to apply, please email the Company at corporate@jayride.com .																																				
2. Confirm Eligibility	Only Eligible Shareholders can participate. You are eligible if your registered address on the Company's register is in Australia or New Zealand and you were registered as a shareholder in the Company as at 7.00pm (Sydney time) on Friday, 25 November 2022.																																				
3. Choose an Application Parcel Size	<p>Applications can only be accepted for one of the following amounts:</p> <table border="1"> <thead> <tr> <th>Option</th> <th>Application Amount (\$)</th> <th>Application Shares</th> <th>Option</th> <th>Application Amount (\$)</th> <th>Application Shares</th> </tr> </thead> <tbody> <tr> <td>1</td> <td>\$500</td> <td>2,942</td> <td>6</td> <td>\$10,000</td> <td>58,824</td> </tr> <tr> <td>2</td> <td>\$1,000</td> <td>5,883</td> <td>7</td> <td>\$15,000</td> <td>88,236</td> </tr> <tr> <td>3</td> <td>\$2,500</td> <td>14,706</td> <td>8</td> <td>\$20,000</td> <td>117,648</td> </tr> <tr> <td>4</td> <td>\$5,000</td> <td>29,412</td> <td>9</td> <td>\$25,000</td> <td>147,059</td> </tr> <tr> <td>5</td> <td>\$7,500</td> <td>44,118</td> <td>10</td> <td>\$30,000</td> <td>176,471</td> </tr> </tbody> </table> <p>Even if you have multiple shareholdings, you must not subscribe for more than \$30,000 in any 12 month period.</p>	Option	Application Amount (\$)	Application Shares	Option	Application Amount (\$)	Application Shares	1	\$500	2,942	6	\$10,000	58,824	2	\$1,000	5,883	7	\$15,000	88,236	3	\$2,500	14,706	8	\$20,000	117,648	4	\$5,000	29,412	9	\$25,000	147,059	5	\$7,500	44,118	10	\$30,000	176,471
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4. Submit Application	An application can be submitted online at www.computersharecas.com.au/jayspp . Eligible Shareholders in Australia will be able to fund their participation via BPAY® only. Eligible Shareholders in New Zealand without an Australian bank account will need to complete an Electronic Funds Transfer (EFT) by contacting the Company at corporate@jayride.com .																																				

SHARE PURCHASE PLAN – TERMS AND CONDITIONS

These are the terms and conditions of Jayride Group Limited (Jayride or the Company) Share Purchase Plan which are binding on any Shareholder completing an application for this Share Purchase Plan.

THE OFFER

The Company is offering its shareholders the opportunity to purchase up to A\$30,000 of fully paid ordinary shares in the Company (Shares) by way of a Share Purchase Plan.

The Company is making this offer available to Eligible Shareholders at \$0.17 being the same issue price as the recent institutional placement conducted in November 2022. The SPP Price represents a 5.9% discount to the 5 day VWAP and a 6.3% discount to the 15 day VWAP prior to the announcement of the SPP, and a 10.5% discount to the last traded price on 30 November 2022.

The Company is seeking to raise \$1 million pursuant to this SPP. In the event that the Company receives applications in excess of \$1 million, the Company will conduct a scale back that is pro-rata to the applicant's existing shareholding in JAY at the Record Date. The Company reserves the right to determine allocations and the size of the SPP in its absolute discretion.

The SPP is being conducted under ASIC Corporations (Share and Interest Purchase Plans) Instrument 2019/547 (the ASIC Instrument).

APPLICATION AMOUNTS

Eligible Shareholders may subscribe for any one of the following parcels:

Option	Application Amount (\$)	Application Shares	Option	Application Amount (\$)	Application Shares
1	\$500	2,942	6	\$10,000	58,824
2	\$1,000	5,883	7	\$15,000	88,236
3	\$2,500	14,706	8	\$20,000	117,648
4	\$5,000	29,412	9	\$25,000	147,059
5	\$7,500	44,118	10	\$30,000	176,471

Where there is a fractional share entitlement, the number of Shares to be allotted will be rounded up to the nearest whole number of Shares. No fractions of new Shares will be issued.

The Directors reserve the right to issue to an Eligible Shareholder less New Shares than the number specified in the Application Form for whatever reason including in the event of an application(s) over \$30,000 worth of New Shares by a Shareholder through multiple Applications or joint holdings. If an application is received for an amount not listed above, the Company will read down the application to the nearest amount set out above, and will refund any surplus funds. Any surplus funds will be returned without interest.

ELIGIBILITY

Eligible Shareholders

All shareholders who are recorded in the Company's register of members as at 7.00 pm (Sydney time) on 25 November 2022 (the **Record Date**), as being holders of Shares and whose registered address is recorded as being in Australia or New Zealand (**Eligible Shareholders**), are eligible to participate in the SPP.

The Company has determined that it is unlawful or impractical for the SPP to be offered to a shareholder whose address on the register of members is a country outside of Australia or New Zealand.

Participation in the SPP by acceptance of the offer is optional for Eligible Shareholders; and is subject to these Terms and Conditions.

The ASIC Instrument prohibits the Company issuing Shares in accordance with this SPP if the aggregate subscription amount to be paid by an Eligible Shareholder, together with the aggregate amount paid for any other Shares applied for by that Eligible Shareholder or which a custodian has been instructed to acquire under the SPP on their behalf, or any similar arrangement operated by the Company in the 12 months before the date the application is made, exceeds A\$30,000.

No Eligible Shareholder may be issued Shares if the aggregate application price for those Shares, together with the aggregate amount paid for any other Shares applied for by that Eligible Shareholder or which a custodian has been instructed to acquire under the SPP on behalf of the Eligible Shareholder, or any similar arrangement operated by the Company in the 12 months before the date the application is made exceeds A\$30,000. Any applications from Eligible Shareholders which results in this limit being exceeded will be read down. Any surplus funds will be returned to such Eligible Shareholders without interest.

Single Eligible Shareholders

Single Eligible Shareholders that receive more than one offer under the SPP, for example due to multiple registered holdings, may only apply for an aggregate of up to A\$30,000 worth of Shares (one maximum parcel).

Joint Eligible Shareholders

Eligible Shareholders recorded on the register with one or more other persons as the joint holder of Shares are considered to have a single registered holding for the purpose of the SPP. If the same joint holders receive more than one offer under the SPP due to multiple holdings, the joint holders may only apply for an aggregate of up to A\$30,000 worth of Shares (one maximum parcel).

Custodians, Trustees and Nominees

A custodian, trustee or nominee within the definition of "custodian" in the ASIC Instrument, or in any other ASIC relief granted to the Company in relation to the SPP (a Custodian) who holds Shares on behalf of one or more persons (a Participating Beneficiary), may apply for up to a maximum of A\$30,000 worth of Shares for each Participating Beneficiary, subject to providing the Company's share register, Computershare, with a 'Custodian Certificate' in compliance with the section 8(3) of the ASIC Instrument.

The offer under this SPP is made to the Custodian as the registered holder, not to the beneficiaries directly. For the purposes of these Terms and Conditions, a Custodian is as defined in the ASIC Instrument.

If the Shares are held as a trustee or nominee for another person, but the registered holder is not a Custodian as defined in the ASIC Instrument, that holder cannot participate for beneficiaries in the manner described above. In this case, the rules for multiple single holdings apply.

If you require further details on the information required in a 'Custodian Certificate' please contact Computershare at custodians@computershare.com.au.

Overseas Shareholders

This SPP does not constitute an offer in any place in which, or to any person to whom, it would not be lawful to make such an offer.

The SPP is not being extended to, and Shares will not be allotted to, shareholders with a registered address which is outside Australia or New Zealand.

Beneficial shareholders not resident in Australia or New Zealand should consult their professional advisors to determine whether any government or other consents are required or whether formalities need to be observed to allow them to accept their entitlement.

Offer Non-Renounceable

Offers made under the SPP are non-renounceable. Eligible Shareholders cannot transfer their right to other parties to subscribe for Shares under the SPP. Acquisition by an Eligible Shareholder of additional Shares or a new separate holding of Shares before the Closing Date, will not give rise to any additional right to subscribe for Shares under this SPP Offer.

AGREEMENT

Eligible Shareholders may only acquire up to a maximum of A\$30,000 of Shares under an SPP or similar plan operated by the Company in any 12-month period (as prescribed by the ASIC Instrument).

By making payment via BPay® the Eligible Shareholder represents and certifies:

- a) the aggregate of the application price paid for:
 - a. the Shares the subject of the payment; and
 - b. any other Shares applied for or which a Custodian has been instructed to acquire under the SPP, or any similar arrangement operated by the Company in the 12 months before the date of application, does not exceed A\$30,000 (except when applying as a Custodian for one or more beneficiaries);
- b) to the extent its application exceeds the amount referred to in paragraph (a) above, it authorises the Company (and its officers and agents) to treat its application as being for such lesser amount of Shares as is permitted by the ASIC Instrument;
- c) it agrees generally to otherwise be bound by these Terms and Conditions; and
- d) it authorises the Company to place its name on the register of members in respect of the Shares which are issued to the Eligible Shareholder under the SPP Offer and agrees to be bound by the constitution of the Company.

The Company reserves the right and in certain circumstances may be required by the ASIC Instrument or other conditions, to read down, or reject, any application for Shares to the extent it considers that the application (whether alone or in conjunction with other applications) does not comply with these Terms and Conditions or any statute, law, regulation, statutory instrument or the ASX Listing Rules.

ACCEPTANCES

Applications may only be made via BPay® in accordance with the personalised instructions contained on the Company's offer website at www.computersharecas.com.au/jayspp. Applications will only be open for acceptance on and from Monday, 5 December 2022 (the Opening Date). To be valid, payment via BPay® must be received by the Company before 5pm (Sydney time) on Friday, 16 December 2022 (the Closing Date). Applications received after that time will not be accepted. Eligible Shareholders in New Zealand who do not have an Australian bank account will need to complete an Electronic Funds Transfer by contacting the Company at corporate@jayride.com.

Once an application is received, the application and associated payment under the SPP may not be withdrawn and the interest (if any) accruing on the application money will accrue and be payable to the Company.

SCALE BACK AND EARLY CLOSE

Scale Backs

The Company is targeting to raise \$1 million under the SPP. However, the Company may decide in its absolute discretion to either scale back applications or issue an amount above or below the \$1 million target under the SPP depending on the level of demand received. Any scale back will on a pro-rata basis to the size of each applicant's existing security holdings.

If the Company scales back applications, Eligible Shareholders will receive the number of Shares determined by the Company in its absolute discretion (which may be less than the parcel of Shares which was applied for), subject to the scale back being on a pro-rata basis to all Eligible Shareholders. In this case, the difference between the application money received and the number of Shares allocated to the Eligible Shareholder multiplied by the issue price, may be refunded without interest at the time of allotment. In the event of a scale back where the amount of the application as scaled back is not be equal to a whole number of Shares, the number of Shares to be allotted will be rounded up to the nearest whole number of Shares.

Early Close

The Company reserves the right, in its absolute discretion, to close the SPP early depending on the level of demand received.

Issued Shares

In the absence of scale back, and subject to an application not being read down, or rejected, due to the Eligible Shareholder exceeding the A\$30,000 maximum limit provided for by the ASIC Instrument, the number of Shares to be issued will be calculated by dividing the application money received via BPay® by the Offer Price, then rounding up to the nearest whole Share.

ADDITIONAL DISCLOSURE

Issue of Shares

Shares issued under the SPP will rank equally in all respects with all other fully paid ordinary shares in the Company on the date of issue.

Cost of Participation

No brokerage, commissions or other transaction costs will be payable by Eligible Shareholders in respect of the application for, and issue of Shares under, the SPP.

Allotment and Quotation Dates

Shares are expected to be allotted under the SPP on Friday, 23 December 2022 and the Company will apply for these Shares to be listed for quotation on ASX. Eligible Shareholders should confirm their holding before trading in any Shares that they believe have been allotted to them under the SPP.

Underwriting

The SPP is not underwritten at the time the offer is made. However, the Company reserves the right to subsequently put in place an underwriting for the whole or part of the amount sought to be raised through the SPP, depending on the appetite of the underwriter(s), the proposed commercial terms, the ASX Listing Rules and other statutory or regulatory considerations.

Price Risk

There is a risk that the market price of Shares may change between the date of this offer and the issue date. This means that for the same aggregate application amount, the number of Shares acquired by an Eligible Shareholder under the SPP may be lower than the number of Shares that may be acquired on the market on the date that the Shares are issued.

This offer is not made under a prospectus or other disclosure document. Accordingly, Shareholders must rely on their own knowledge of the Company and previous disclosures made by the Company on ASX.

General

The Company may determine, in any manner it thinks fit, any disputes or anomalies which arise in connection with or by reason of the operation of the SPP, whether generally or in relation to any Eligible Shareholder or application for Shares. The decision of the Company will be conclusive and binding on all persons to whom the determination relates.

The Company reserves the right to waive compliance with any provision of these Terms and Conditions, to amend or vary these Terms and Conditions and to suspend or terminate the SPP at any time. Any variation in these Terms and Conditions will be notified by a release to the ASX.

The Company may at any time irrevocably determine that an application is valid, in accordance with these Terms and Conditions, even if the application form is incomplete, contains errors or is otherwise defective. The Company and its officers and agents are authorised to correct any error in, or omission from, an application form by the insertion of any missing details.

The Company's rights and discretions under the SPP may be exercised by the Company's directors or any delegate of the Company's directors.

This Offer is governed by the law of New South Wales, Australia. By accepting the offer the Eligible Shareholder submits to the non-exclusive jurisdiction of the courts of New South Wales, Australia.

ASIC Corporations (Share and Interest Purchase Plans) Instrument 2019/547

This offer of Shares under the SPP is made in accordance with the requirements of the ASIC Instrument. The ASIC Instrument grants relief from the requirement to prepare a prospectus for the offer of Shares under the SPP.

Financial Markets Conduct (Incidental Offers) Exemption Notice

The SPP is not being offered to the public within New Zealand other than to existing shareholders of Jayride with registered addresses in New Zealand to whom the SPP Offer is being made in reliance on the Financial Markets Conduct (Incidental Offers) Exemption Notice 2016. This document has not been registered, filed with or approved by any New Zealand law and is not required to, and may not, contain all the information that a product disclosure statement under the New Zealand law is required to contain.

Independent Financial and Taxation Advice

The offer under this SPP is not a recommendation to purchase Shares. The Company recommends that Eligible Shareholders seek independent financial, taxation, and legal advice before participating in the SPP.

FURTHER INFORMATION

If you have any questions in relation to the Offer please email the Company at corporate@jayride.com.



JAYRIDE GROUP LIMITED
ABN 49 155 285 528

JAY
MR SAM SAMPLE
123 SAMPLE STREET
SAMPLETOWN NEW ZEALAND



For all enquiries:

Email: corporate@jayride.com

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For your security keep your SRN/HIN confidential.

Entitlement No: 12345678

Make your payment:



Bill Code: 999999
Ref No: 1234 5678 9123 4567 89

Share Purchase Plan Application Form

Your payment must be received by 5:00pm (AEDT) Friday, 16 December 2022

This is an important document that requires your immediate attention.

It can only be used in relation to the shareholding represented by the details printed above. If you are in doubt about how to deal with this form, please contact your financial or other professional adviser.

By making payment you agree to be bound by the Constitution of Jayride Group Limited (JAY) and that the submission of this payment constitutes an irrevocable offer by you to subscribe for Jayride Group Limited fully paid ordinary shares (Shares) on the terms of the Share Purchase Plan (SPP).

In addition, by making payment you certify that the aggregate of the application price paid by you for:

- the Shares the subject of this Application Form; and
- any other shares and interests in the class applied for by you under the SPP or any similar arrangement in the 12 months prior to the date of submission of the payment, does not exceed \$30,000.

Jayride Group Limited may make determinations in any manner it thinks fit, in relation to any difficulties which may arise in connection with the SPP whether generally or in relation to any participant or application.

Any determinations by Jayride Group Limited will be conclusive and binding on all Eligible Shareholders and other persons to whom the determination relates. Jayride Group Limited reserves the right to waive strict compliance with any provision of the terms and conditions of the SPP, to amend or vary those terms and conditions or to suspend or terminate the SPP at any time. Any such amendment, suspension or termination will be binding on all Eligible Shareholders even where Jayride Group Limited does not notify you of that event.

Step 1: Registration Name

Details of the shareholding are shown above.

Please check the details provided and update your address via www.investorcentre.com if any of the details are incorrect.

If you have a CHESS sponsored holding, please contact your Controlling Participant to notify a change of address.

Step 2: Offer Details

Record Date: **7:00pm (AEDT) Friday, 25 November 2022**

Shares may be purchased in parcels of \$500, \$1,000, \$2,500, \$5,000, \$7,500, \$10,000, \$15,000, \$20,000, \$25,000 or \$30,000. Note that the application may be subject to scale back in accordance with the terms of the SPP.

Step 3: Make Your Payment by BPAY

Under the SPP, payment can only be made via BPAY in Australian dollars drawn on an Australian branch of a financial institution. When making your BPAY payment, please use the specific biller code and your unique reference number provided above. As payment is instructed by BPAY, there is no requirement to return this Application Form.

Your payment must be received by no later than 5:00pm (AEDT) Friday, 16 December 2022. Applicants should be aware that their own financial institution may implement earlier cut off times with regards to electronic payment, and should therefore take this into consideration when making payment. Neither Computershare Investor Services Pty Limited (CIS) nor Jayride Group Limited accepts any responsibility for loss incurred through incorrectly completed BPAY payments. It is the responsibility of the applicant to ensure that funds submitted through BPAY are received by this time.

Privacy Notice

The personal information you provide on this form is collected by CIS, as registrar for the securities issuer (the issuer), for the purpose of maintaining registers of securityholders, facilitating distribution payments and other corporate actions and communications. In addition, the issuer may authorise us on their behalf to send you marketing material or include such material in a corporate communication. You may elect not to receive marketing material by contacting CIS using the details provided above or emailing privacy@computershare.com.au. We may be required to collect your personal information under the Corporations Act 2001 (Cth) and ASX Settlement Operating Rules. We may disclose your personal information to our related bodies corporate and to other individuals or companies who assist us in supplying our services or who perform functions on our behalf, to the issuer for whom we maintain securities registers or to third parties upon direction by the issuer where related to the issuer's administration of your securityholding, or as otherwise required or authorised by law. Some of these recipients may be located outside Australia, including in the following countries: Canada, India, New Zealand, the Philippines, the United Kingdom and the United States of America. For further details, including how to access and correct your personal information, and information on our privacy complaints handling procedure, please contact our Privacy Officer at privacy@computershare.com.au or see our Privacy Policy at www.computershare.com/au/privacy-policies.



JAYRIDE GROUP LIMITED
ABN 49 155 285 528

For all enquiries:

Phone:
the Company XXXX XXXX

JAY

MR SAM SAMPLE
123 SAMPLE STREET
SAMPLETOWN NEW ZEALAND



CLOSING DATE

Your payment must be received by
5:00pm (AEDT) Friday, 16 December 2022

Electronic Funds Transfer Details

Dear Securityholder,

Jayride Group Limited Share Purchase Plan

BPAY® is the most secure and efficient payment method for submitting your funds into the Offer. In the event that you do not have access to BPAY, the Electronic Funds Transfer (EFT) payment details are available below so that you can make payment directly into the Offer bank account.

These details relate only to the above Offer and must not be shared, passed to anyone, or used for any other purpose except the transfer of funds from the applicant shown above.

Bank Account and Reference details:

BSB:

Account Number:

Account Name:

Jayride Group Limited

Bank Name:

Australia and New Zealand Banking Group Limited (ANZ)

Bank Address:

Ground Floor 20 Martin Place, Sydney, NSW, 2000, Australia

SWIFT/BIC Code:

ANZBAU3M

Beneficiary Address:

452 Johnston Street, Abbotsford VIC 3067 Australia

REFERENCE NUMBER *:

12345678

***IMPORTANT:** The reference number must be included in the transfer so your application can be identified. If the correct Reference Number is not included, your application may not be able to be identified or may be deemed invalid.

Your payment must be received in Australian dollars and your application will be processed for the net amount received. Please ensure any conversion fees (or other fees) are deducted separately to your payment. It is common for your bank to apply an option such as 'remitter to bear all charges' to deduct the fees separately.

Your EFT payment must be received by the close date and time. If funds are not received from you by this time your application may not be accepted.