



## **ASX Announcement**

**23rd December 2022**

# **Substantial Holder Notices**

Jayride Group Limited (ASX:JAY) ("**Jayride**" or the "**Company**") the world leading global travel marketplace for airport transfers provides the following substantial holder notices received today for directors Rod Bishop and Yifat Shirben.

The Company notes that the reductions in their respective voting power relate to dilution resulting from subsequent issues of new shares by the Company. Neither director has reduced their respective shareholdings in the Company.

### **For more information please contact**

#### **Sonny Didugu**

Company Secretary

Email: [corporate@jayride.com](mailto:corporate@jayride.com)

ASX release authorised by Sonny Didugu, Company Secretary, Jayride Group Limited.

### **About Jayride Group Limited (ASX:JAY)**

Jayride.com is the world's leading publicly listed airport transfers marketplace, where travellers compare and book rides around the world. With Jayride.com, travellers can compare and book with 3,700+ ride service companies, servicing 1,600+ airports in 110+ countries around the world, including the Americas, Europe, Middle East, Africa, Asia and the Pacific.

The Jayride.com platform aggregates ride service companies and distributes them to travellers at Jayride.com; and via travel brand partners including other technology platforms, travel agencies and wholesalers. These travel brands implement Jayride APIs to sell door-to-door ride services that build traveller confidence and defend their core travel business.

Founded in 2012, Jayride.com is headquartered in Sydney, Australia.

For more information, please visit [www.jayride.com](http://www.jayride.com)

# Form 604

## Corporations Act 2001 Section 671B

### Notice of change of interests of substantial holder

To Company Name/Scheme JAYRIDE GROUP LIMITED (ASX: JAY)

ACN/ARSN 155 285 528

#### 1. Details of substantial holder(1)

Name YIFAT SHIRBEN

ACN/ARSN (if applicable) \_\_\_\_\_

There was a change in the interests of the substantial holder on 23/12/22

The previous notice was given to the company on 29/10/20

The previous notice was dated 29/10/20

#### 2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Fully Paid Ordinary Shares (FPO)	12,243,927	10.55%	13,092,241	6.47%

#### 3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
15/01/21	RICH ORIENTAL COMPANY LIMITED	Share Purchase	\$100,369.35 (\$0.15 per share)	669,129 FPO	669,129
02/08/21	YIFAT SHIRBEN	Share Purchase	\$20,940.00 (\$0.21 per share)	99,715 FPO	99,715
29/03/22	YIFAT SHIRBEN	Share Purchase	\$11,999.97 (\$0.151 per share)	79,470 FPO	79,470
23/12/22	FOLLOW THE SEED AUSTRALIA P/L <FOLLOW THE SEED ILP0000146>	Dilution of interest following various issues of securities by the Company	N/A	9,045,007 FPO	9,045,007
23/12/22	SYD VENTURES INC	Dilution of interest following various issues of securities by the Company	N/A	2,171,488 FPO	2,171,488
23/12/22	ANDREY SHIRBEN	Dilution of interest following various issues of securities by the Company	N/A	686,028 FPO	686,028
23/12/22	RICH ORIENTAL COMPANY LIMITED	Dilution of interest following various issues of securities by the Company	N/A	837,129 FPO	837,129
23/12/22	YIFAT SHIRBEN	Dilution of interest following various issues of securities by the Company	N/A	352,589 FPO	352,589

**4. Present relevant interests**

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
FOLLOW THE SEED AUSTRALIA P/L <FOLLOW THE SEED ILP0000146>	FOLLOW THE SEED AUSTRALIA P/L <FOLLOW THE SEED ILP0000146>	FOLLOW THE SEED AUSTRALIA P/L <FOLLOW THE SEED ILP0000146>	Indirect: Follow The Seed Australia is a venture capital fund of which Andrey Shirben is a principal.  Andrey Shirben is Yifat Shirben's spouse.	9,045,007 FPO	9,045,007
SYD VENTURES INC	SYD VENTURES INC	SYD VENTURES INC	Indirect: SYD Ventures Inc is controlled by Andrey Shirben.  Andrey Shirben is Yifat Shirben's spouse.	2,171,488 FPO	2,171,488
ANDREY SHIRBEN	ANDREY SHIRBEN	ANDREY SHIRBEN	Indirect: Andrey Shirben is Yifat Shirben's spouse.	686,028 FPO	686,028
RICH ORIENTAL COMPANY LIMITED	RICH ORIENTAL COMPANY LIMITED	RICH ORIENTAL COMPANY LIMITED	Indirect: Rich Oriental Company is controlled by Andrey Shirben.  Andrey Shirben is Yifat Shirben's spouse.	837,129 FPO	837,129
YIFAT SHIRBEN	YIFAT SHIRBEN	YIFAT SHIRBEN	Direct.	352,589 FPO	352,589

**5. Changes in association**

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
None.	N/A

**6. Addresses**

The addresses of persons named in this form are as follows:

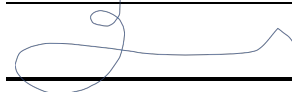
Name	Address
ANDREY SHIRBEN	80A BOBBIN HEAD RD TURRAMURRA NSW 2074
FOLLOW THE SEED AUSTRALIA PTY LTD	PO BOX 3254, NORTH TURRAMURRA, 2074, AUSTRALIA
RICH ORIENTAL COMPANY LIMITED	3/F JONSIM PALACE, 228 QUEENS ROAD EAST, WANCHAI, HONG KONG
SYD VENTURES INC	3/F JONSIM PALACE, 228 QUEENS ROAD EAST, WANCHAI, HONG KONG
YIFAT SHIRBEN	80A BOBBIN HEAD RD TURRAMURRA NSW 2074

**Signature**

print name YIFAT SHIRBEN

capacity INDIVIDUAL

sign here



date 23 December 2022

**DIRECTIONS**

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.

- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (6) Include details of:

- (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
- (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.

- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
  - (8) If the substantial holder is unable to determine the identify of the person (eg. if the relevant interest arises because of an option) write "unknown".
  - (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.
-

# Form 604

## Corporations Act 2001 Section 671B

### Notice of change of interests of substantial holder

To Company Name/Scheme JAYRIDE GROUP LIMITED (ASX: JAY)

ACN/ARSN 155 285 528

#### 1. Details of substantial holder(1)

Name RODNEY JOHN BISHOP

ACN/ARSN (if applicable) \_\_\_\_\_

There was a change in the interests of the substantial holder on 23/12/22

The previous notice was given to the company on 29/10/20

The previous notice was dated 29/10/20

#### 2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Fully Paid Ordinary Shares (FPO)	11,000,000	9.48%	11,000,000	5.44%

#### 3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
23/12/22	RODNEY JOHN BISHOP	Dilution of interest following various issues of securities by the Company	N/A	11,000,000 FPO	11,000,000

#### 4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
RODNEY JOHN BISHOP	RODNEY JOHN BISHOP	RODNEY JOHN BISHOP	Direct	11,000,000 FPO	11,000,000

#### 5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
None.	N/A

#### 6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
RODNEY JOHN BISHOP	4/37 WHISTLER STREET, MANLY NSW 2095

---

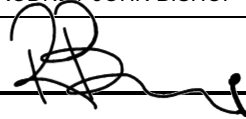
**Signature**

print name

RODNEY JOHN BISHOP

capacity INDIVIDUAL

sign here



date 23 December 2022

**DIRECTIONS**

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (6) Include details of:
  - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
  - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (8) If the substantial holder is unable to determine the identify of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.