



ASX Announcement

27th December 2018

Issue of Securities following AGM

Jayride Group Limited (ASX:JAY) ("**Jayride**" or the "**Company**") the e-commerce marketplace that allows travellers to compare and book airport transfers from 3,000+ transport companies, advises that following shareholder approval at the Company's 2018 Annual General Meeting, the directors of the Company have been issued in aggregate 3,600,000 Performance Options as detailed in the 2018 Notice of Annual General Meeting.

The relevant appendices 3Y are attached.

For more information please contact

Henry Kinstlinger

Company Secretary

Email: corporate@jayride.com

About Jayride Group Limited

Jayride.com provides seamless transport experiences for travellers by allowing them to compare and book ground transfers around the world. With Jayride.com, travellers can compare and book with 3,000+ transport companies, servicing local destinations including over 500+ airports across North America, Europe, Asia and the Pacific.

The Jayride.com platform aggregates ground transport companies and distributes them to travellers at Jayride.com; and via partnerships with other travel technology platforms, travel agencies and wholesalers. These partners implement Jayride.com APIs to sell ground transport and add new incremental ancillary revenue to their travel businesses.

Founded in 2012, Jayride.com is headquartered in Sydney, Australia.

For more information, please visit www.jayride.com

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

| | |
|-----------------------|-----------------------|
| Name of entity | JAYRIDE GROUP LIMITED |
| ABN | 49 155 285 528 |

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

| | |
|----------------------------|----------------|
| Name of Director | Andrey Shirben |
| Date of last notice | 22 March 2018 |

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

| | |
|---|---|
| Direct or indirect interest | Direct & Indirect |
| Nature of indirect interest (including registered holder) <small>Note: Provide details of the circumstances giving rise to the relevant interest.</small> | Andrey Shirben's spouse, Yifat Shirben is also a director of the Company. |
| Date of change | 27 December 2018 |
| No. of securities held prior to change | Direct: 321,700 FPO Indirect: 10,828,516 FPO 2,000,000 OPT |
| Class | FPO: Fully Paid Ordinary Shares OPT: Unlisted Options exercisable at \$0.553 expiring 31 March 2020 |
| Number acquired | Direct: 300,000 Class A Dir Performance Options: Options exercisable at \$0.50 expiring 30 June 2021 Indirect: 300,000 Class A Dir Performance Options: Options exercisable at \$0.50 expiring 30 June 2021 (acquired by Yifat Shirben) |
| Number disposed | Nil. |

+ See chapter 19 for defined terms.

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Change of Director's Interest Notice

| | |
|---|--|
| Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation | Nil cash consideration – issued as part of remuneration. |
| No. of securities held after change | Direct: 321,700 FPO 300,000 Class A Dir Performance Options Indirect: 10,828,516 FPO 2,000,000 OPT 300,000 Class A Dir Performance Options |
| Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back | Issue of securities to Andrey Shirben and Yifat Shirben, directors of the Company, following shareholder approval at 2018 AGM. |

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of “notifiable interest of a director” should be disclosed in this part.

| | |
|--|------|
| Detail of contract | N/A. |
| Nature of interest | N/A |
| Name of registered holder (if issued securities) | N/A |
| Date of change | N/A |
| No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed | N/A |
| Interest acquired | N/A |
| Interest disposed | N/A |
| Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation | N/A |
| Interest after change | N/A |

Part 3 – +Closed period

| | |
|--|---------------------------|
| Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required? | N/A no securities traded. |
| If so, was prior written clearance provided to allow the trade to proceed during this period? | N/A |
| If prior written clearance was provided, on what date was this provided? | N/A |

+ See chapter 19 for defined terms.

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Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

| | |
|-----------------------|-----------------------|
| Name of entity | JAYRIDE GROUP LIMITED |
| ABN | 49 155 285 528 |

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

| | |
|----------------------------|-----------------|
| Name of Director | Jamila Gordon |
| Date of last notice | 29 January 2018 |

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

| | |
|--|--|
| Direct or indirect interest | Direct |
| Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest. | |
| Date of change | 27 December 2018 |
| No. of securities held prior to change | Direct: Nil Indirect: 34,900 FPO |
| Class | Fully Paid Ordinary Shares (FPO) |
| Number acquired | 300,000 Class A Dir Performance Options: Options exercisable at \$0.50 expiring 30 June 2021 |
| Number disposed | Nil. |
| Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation | Nil cash consideration – issued as part of remuneration. |

+ See chapter 19 for defined terms.

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Change of Director's Interest Notice

| | |
|---|--|
| No. of securities held after change | Direct: 300,000 Class A Dir Performance Options Indirect: 34,900 FPO |
| Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back | Issue of securities to directors of the Company, following shareholder approval at 2018 AGM. |

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

| | |
|--|------|
| Detail of contract | N/A. |
| Nature of interest | N/A |
| Name of registered holder (if issued securities) | N/A |
| Date of change | N/A |
| No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed | N/A |
| Interest acquired | N/A |
| Interest disposed | N/A |
| Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation | N/A |
| Interest after change | N/A |

Part 3 – ⁺Closed period

| | |
|---|---------------------------|
| Were the interests in the securities or contracts detailed above traded during a ⁺closed period where prior written clearance was required? | N/A no securities traded. |
| If so, was prior written clearance provided to allow the trade to proceed during this period? | N/A |
| If prior written clearance was provided, on what date was this provided? | N/A |

⁺ See chapter 19 for defined terms.

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Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

| | |
|-----------------------|-----------------------|
| Name of entity | JAYRIDE GROUP LIMITED |
| ABN | 49 155 285 528 |

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

| | |
|----------------------------|--------------------|
| Name of Director | Rodney John Bishop |
| Date of last notice | 29 January 2018 |

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

| | |
|---|---|
| Direct or indirect interest | Direct |
| Nature of indirect interest (including registered holder) <small>Note: Provide details of the circumstances giving rise to the relevant interest.</small> | |
| Date of change | 27 December 2018 |
| No. of securities held prior to change | 10,888,512 FPO |
| Class | Fully Paid Ordinary Shares (FPO) |
| Number acquired | 300,000 Class A Dir Performance Options: Options exercisable at \$0.50 expiring 30 June 2021 300,000 Class B Dir Performance Options: Options exercisable at \$0.55 expiring 31 December 2021 300,000 Class C Dir Performance Options: Options exercisable at \$0.60 expiring 31 December 2021 300,000 Class D Dir Performance Options: Options exercisable at \$0.65 expiring 31 December 2021 300,000 Class E Dir Performance Options: Options exercisable at \$0.80 expiring 31 December 2021 300,000 Class F Dir Performance Options: Options exercisable at \$0.95 expiring 31 December 2021 300,000 Class G Dir Performance Options: Options exercisable at \$1.10 expiring 31 December 2021 |
| Number disposed | Nil. |

+ See chapter 19 for defined terms.

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Change of Director's Interest Notice

| | |
|---|---|
| Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation | Nil cash consideration – issued as part of remuneration. |
| No. of securities held after change | 10,888,512 FPO 300,000 Class A Dir Performance Options 300,000 Class B Dir Performance Options 300,000 Class C Dir Performance Options 300,000 Class D Dir Performance Options 300,000 Class E Dir Performance Options 300,000 Class F Dir Performance Options 300,000 Class G Dir Performance Options |
| Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back | Issue of securities to directors of the Company, following shareholder approval at 2018 AGM. |

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of “notifiable interest of a director” should be disclosed in this part.

| | |
|--|------|
| Detail of contract | N/A. |
| Nature of interest | N/A |
| Name of registered holder (if issued securities) | N/A |
| Date of change | N/A |
| No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed | N/A |
| Interest acquired | N/A |
| Interest disposed | N/A |
| Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation | N/A |
| Interest after change | N/A |

Part 3 – +Closed period

| | |
|--|---------------------------|
| Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required? | N/A no securities traded. |
| If so, was prior written clearance provided to allow the trade to proceed during this period? | N/A |
| If prior written clearance was provided, on what date was this provided? | N/A |

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Introduced 30/09/01 Amended 01/01/11

| | |
|-----------------------|-----------------------|
| Name of entity | JAYRIDE GROUP LIMITED |
| ABN | 49 155 285 528 |

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

| | |
|----------------------------|---------------|
| Name of Director | Zhongyuan Lin |
| Date of last notice | 22 March 2018 |

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

| | |
|--|--|
| Direct or indirect interest | Direct |
| Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest. | |
| Date of change | 27 December 2018 |
| No. of securities held prior to change | 10,295,048 FPO |
| Class | Fully Paid Ordinary Shares (FPO) |
| Number acquired | 300,000 Class A Dir Performance Options: Options exercisable at \$0.50 expiring 30 June 2021 |
| Number disposed | Nil. |
| Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation | Nil cash consideration – issued as part of remuneration. |
| No. of securities held after change | 10,295,048 FPO 300,000 Class A Dir Performance Options |

+ See chapter 19 for defined terms.

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Change of Director's Interest Notice

| | |
|---|--|
| Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back | Issue of securities to directors of the Company, following shareholder approval at 2018 AGM. |
|---|--|

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of “notifiable interest of a director” should be disclosed in this part.

| | |
|--|------|
| Detail of contract | N/A. |
| Nature of interest | N/A |
| Name of registered holder (if issued securities) | N/A |
| Date of change | N/A |
| No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed | N/A |
| Interest acquired | N/A |
| Interest disposed | N/A |
| Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation | N/A |
| Interest after change | N/A |

Part 3 – ⁺Closed period

| | |
|---|---------------------------|
| Were the interests in the securities or contracts detailed above traded during a ⁺closed period where prior written clearance was required? | N/A no securities traded. |
| If so, was prior written clearance provided to allow the trade to proceed during this period? | N/A |
| If prior written clearance was provided, on what date was this provided? | N/A |

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Introduced 30/09/01 Amended 01/01/11

| | |
|-----------------------|-----------------------|
| Name of entity | JAYRIDE GROUP LIMITED |
| ABN | 49 155 285 528 |

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

| | |
|----------------------------|---------------------|
| Name of Director | Samuel Brock Saxton |
| Date of last notice | 29 January 2018 |

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

| | |
|--|---|
| Direct or indirect interest | Direct |
| Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest. | |
| Date of change | 27 December 2018 |
| No. of securities held prior to change | 754,644 FPO 27,125 OPT |
| Class | FPO: Fully Paid Ordinary Shares OPT: Unlisted Options exercisable at |
| Number acquired | 300,000 Class A Dir Performance Options: Options exercisable at \$0.50 expiring 30 June 2021 |
| Number disposed | Nil. |
| Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation | Nil cash consideration – issued as part of remuneration. |
| No. of securities held after change | 754,644 FPO 27,125 OPT 300,000 Class A Dir Performance Options |

+ See chapter 19 for defined terms.

Appendix 3Y

Change of Director's Interest Notice

| | |
|---|--|
| Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back | Issue of securities to directors of the Company, following shareholder approval at 2018 AGM. |
|---|--|

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of “notifiable interest of a director” should be disclosed in this part.

| | |
|--|------|
| Detail of contract | N/A. |
| Nature of interest | N/A |
| Name of registered holder (if issued securities) | N/A |
| Date of change | N/A |
| No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed | N/A |
| Interest acquired | N/A |
| Interest disposed | N/A |
| Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation | N/A |
| Interest after change | N/A |

Part 3 – +Closed period

| | |
|--|---------------------------|
| Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required? | N/A no securities traded. |
| If so, was prior written clearance provided to allow the trade to proceed during this period? | N/A |
| If prior written clearance was provided, on what date was this provided? | N/A |

+ See chapter 19 for defined terms.

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Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

| | |
|-----------------------|-----------------------|
| Name of entity | JAYRIDE GROUP LIMITED |
| ABN | 49 155 285 528 |

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

| | |
|----------------------------|---------------|
| Name of Director | Yifat Shirben |
| Date of last notice | 22 March 2018 |

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

| | |
|--|---|
| Direct or indirect interest | Direct & Indirect |
| Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest. | Yifat Shirben's spouse, Andrey Shirben is also a director of the Company. |
| Date of change | 27 December 2018 |
| No. of securities held prior to change | Direct: 25,416 FPO Indirect: 2,657,188 FPO |
| Class | Fully Paid Ordinary Shares (FPO) |
| Number acquired | Direct: 300,000 Class A Dir Performance Options: Options exercisable at \$0.50 expiring 30 June 2021 Indirect: 300,000 Class A Dir Performance Options: Options exercisable at \$0.50 expiring 30 June 2021 (acquired by Andrey Shirben) |
| Number disposed | Nil. |
| Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation | Nil cash consideration - issued as part of remuneration. |

Appendix 3Y

Change of Director's Interest Notice

| | |
|---|---|
| No. of securities held after change | Direct: 25,416 FPO 300,000 Class A Dir Performance Options Indirect: 2,657,188 FPO 300,000 Class A Dir Performance Options |
| Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back | Issue of securities to Yifat Shirben and Andrey Shirben, directors of the Company, following shareholder approval at 2018 AGM. |

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of “notifiable interest of a director” should be disclosed in this part.

| | |
|--|------|
| Detail of contract | N/A. |
| Nature of interest | N/A |
| Name of registered holder (if issued securities) | N/A |
| Date of change | N/A |
| No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed | N/A |
| Interest acquired | N/A |
| Interest disposed | N/A |
| Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation | N/A |
| Interest after change | N/A |

Part 3 – +Closed period

| | |
|--|---------------------------|
| Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required? | N/A no securities traded. |
| If so, was prior written clearance provided to allow the trade to proceed during this period? | N/A |
| If prior written clearance was provided, on what date was this provided? | N/A |

+ See chapter 19 for defined terms.