

# **Announcement Summary**

# **Entity name**

JAYRIDE GROUP LIMITED

# **Announcement Type**

New announcement

### Date of this announcement

Thursday February 22, 2024

# The +securities to be quoted are:

+Securities issued under an +employee incentive scheme that are not subject to a restriction on transfer or that are to be quoted notwithstanding there is a restriction on transfer

# Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
JAY	ORDINARY FULLY PAID	1,900,000	22/02/2024

Refer to next page for full details of the announcement



# Part 1 - Entity and announcement details

# 1.1 Name of entity

JAYRIDE GROUP LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

# 1.2 Registered number type

Registration number

ACN

155285528

### 1.3 ASX issuer code

JAY

# 1.4 The announcement is

New announcement

### 1.5 Date of this announcement

22/2/2024



# Part 2 - Type of Issue

2.1 The +securities to be quoted are: +Securities issued under an +employee incentive scheme that are not subject to a restriction on transfer or that are to be quoted notwithstanding there is a restriction on transfer

# 2.2 The +class of +securities to be quoted is:

Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities to be quoted in an existing class issued under an +employee incentive scheme FROM (Existing Class)
ASX +security code and description

No security currently exists

FROM (Existing Class) +Security description

N/A

TO (Existing Class)
ASX +security code and description

JAY: ORDINARY FULLY PAID

Please state the number of +securities issued under the +employee incentive scheme that are not subject to a restriction on transfer or that are to be quoted notwithstanding there is a restriction on transfer

1,900,000

Please provide details of a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02440817-2A1333387

Are any of these +securities being issued to +key management personnel (KMP) or an +associate No

Issue date

22/2/2024

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes



Issue details

# Number of +securities to be quoted

1,900,000

Are the +securities being issued for a cash consideration?

No

# Please describe the consideration being provided for the +securities

Securities being issued to the Jayride Employee Share Scheme Trust pursuant to the relevant Trust Deed for the purpose of future allocations of securities to employees.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.020000

### Any other information the entity wishes to provide about the +securities to be quoted

This issue of securities is being made pursuant to ASIC Class Order 14/1000 and accordingly a cleansing statement is not required.



# Part 4 - Issued capital following quotation

# Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

# 4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

# ASX +security code and description

Total number of +securities on issue

JAY: ORDINARY FULLY PAID 236,309,118

### 4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
JAYAY : CONVERTIBLE NOTES	699,983
JAYAS : PERFORMANCE OPTION EXPIRING 30-JUN-2024 EX \$0.30	1,225,000
JAYAJ : OPTION EXPIRING 30-JUN-2025 EX \$0.30	2,236,099
JAYAK : OPTION EXPIRING 30-JUN-2025 EX \$0.30 CLASS D	1,575,440
JAYAW : OPTION EXPIRING 30-JUN-2027 EX \$0.30	2,833,085
JAYAT : OPTION EXPIRING 30-JUN-2026 EX \$0.30 CLASS E	1,165,697
JAYAI : OPTION EXPIRING 30-JUN-2024 EX 55.3C	1,030,887
JAYAH : OPTION EXPIRING 30-JUN-2023 EX 53.3C	2,077,483
JAYAV : PERFORMANCE OPTIONS EXPIRING 30-JUN-2026 EX \$0.1551	1,000,000
JAYAU : PERFORMANCE OPTION EXPIRING 30-JUN-2025 EX \$0.242	250,000



# Part 5 - Other Listing Rule requirements

5.1 Are the +securities being issued under an exception in Listing Rule 7.2 and therefore the issue does not need any security holder approval under Listing Rule 7.1? Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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